

Date: 27.01.2017

Manager (Listing)	General Manager (Listing)
National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai-400051	BSE Limited 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street Mumbai-400001

**Subject: Compliance Certificate under Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996 for the quarter ended 31<sup>st</sup> December, 2016**

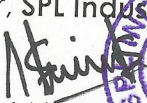
Dear Sir/Mam,

As required under Regulation 55A of the SEBI (Depositories and Participants) Regulation, 1996, we enclose herewith a certificate, issued by Agarwal S. & Associates, Practicing Company Secretary, for the quarter ended 31<sup>st</sup> December, 2016, for your information and record.

Thanking You

Yours faithfully

For, SPL Industries Limited

  
Ashish Yadav

Compliance Officer



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(Separate for each ISIN)

1. For Quarter Ended	31 <sup>st</sup> December, 2016
2. ISIN	INE 978G01016
3. Face Value	Rs. Ten Each
4. Name of the Company	<b>SPL INDUSTRIES LIMITED</b>
5. Registered Office Address	<b>C-2/54, 5<sup>th</sup> Floor, Rajasthali Apartments, Pitampura, Delhi- 110034</b>
6. Correspondence Address	Plot No. 21, Sector 6, Faridabad – 121006 (Haryana)
7. Telephone & Fax Nos.	0129 – 2240411, 0129 - 5069978
8. E Mail Address	cs@spllimited.com
9. Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Limited & BSE Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	29000004	100.00
11. Listed Capital (At Both NSE & BSE)	29000004	100.00

	Number of Shares	% of Total Issued Capital
12. Held in dematerialized form in CDSL	2251388	7.76
13. Held in dematerialized form in NSDL*	10537580	36.34
14. Physical	16211036	55.90
15. Total Number of Shares (12 + 13 + 14)	29000004	100.00

16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	NA
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	Number of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges ( Specify names )	Whether intimated to CSDL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges ( specify Names )
No Change	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated ( Yes / No )	Yes
If not, up to dated up to which date	N.A.

19. Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
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20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
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21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total Number of demat requests	Number of Requests	Number of Shares	Reasons for Delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of Compliance Officer of the Company	<b>Mr. Ashish Yadav</b> <b>Company Secretary</b> Ph: - 0129 – 2240411, 0129 – 5069978
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23. Name, Address, Tel. & Fax No., Registration No. of the Secretarial Auditor	Agarwal S. & Associates, Company Secretaries, 119 & 127, Vardhman Star City Mall, Sector 7, Dwarka, New Delhi-110075 Mobile: 9811549887
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24. Appointment of common agency for share registry work, if yes (Name & address)	Karvy computershare Private Limited., Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad- 500034. Tel No. +91-40-2331-2454/2332-0751/752/251 Fax No. +91-40-2331-1968 E-mail: support@karvy.com
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25. Any other detail that the auditor may like to provide (e. g. BIFR company, delisting from stock exchange, company changed its name etc.)	NIL
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For **Agarwal S. & Associates,**  
Company Secretaries,



*(Signature)*

(Sachin Agarwal)

Partner

FCS No. : 5774

C.P No. : 5910

Place: New Delhi

Date: January 21, 2016