



SPL Industries Ltd.
A Three Star Export House

Plot No. 21, Sector-6,
Faridabad-121 006 (Haryana) INDIA
Tel. : 91-129-2240411, 2306700
2306783

Date: 26th July, 2018

Manager (Listing)

National Stock Exchange of
India
Limited
"Exchange Plaza"
Bandra Kurla
Complex Bandra (E)
Mumbai-400001

General Manager

Bombay Stock Exchange Limited
1st Floor, P.J.
Towers, Dalal Street
Mumbai-400001

Subject: Compliance Certificate under Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996 for the quarter ended 30th June, 2018.

Dear Sir,

As required under Regulation SSA of the SEBI (Depositories and Participants) Regulation, 1996, we enclose herewith a certificate, issued by Agarwal S. & Associates, Practicing Company Secretaries, for the quarter ended 30th June, 2018, for your information and

record. Thanking You

For, SPL Industries Limited


Ashish Yadav

Company Secretary & Compliance Officer

REGD. OFFICE: C-2/54, RAJASTHALI APARTMENT 5TH FLOOR, PITAMPURA, DELHI-110034

Website: www.spllimited.com, E-mail: administrator@spllimited.com, CIN: L74899DL1991PLC062744

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Separate for each ISIN)

1. For Quarter Ended | SOth June, 2018

2.	ISIN	INE 978G01016
3.	Face Value	Rs. Ten Each

4.	Name of the Company	SPL INDUSTRIES LIMITED
5.	Registered Office Address	C-2/54, S th Floor, Rajasthali Apartments, Pitampura, Delhi- 110034
6.	Correspondence Address	Plot No. 21, Sector 6, Faridabad – 121006, Haryana
7.	Telephone & Fax Nos.	0129 – 2240411, 0129 - 5069978
8.	E Mail Address	cs@splimited.com
9.	Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Limited & BSE Limited

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	29000004	100
11.	Listed Capital (At Both NSE & BSE)	29000004	100

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	2282108	7.87
13.	Held in dematerialized form in NSDL	25847264	89.13
14.	Physical	870632	3.00

is. Total Number of Shares (12 + 13 + 14) 29000004

16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) N.A.

17.1 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars*	Number of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CSDL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges (specify Names)
No Change	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18.	Register of Members is updated (Yes /No)	Yes
	If not, up to dated up to which date	N.A.

19. Reference of previous quarter with to excess dematerialized shares, if any Nil

20.	Has the company resolved the matter mentioned in point no. 19 current quarter? If not, reason why?	N.A.
-----	--	------

21.1 Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:			
Total Number of demat requests	Number of Requests	Number of Shares	Reasons for Delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of Compliance Officer of the Company	CS Ashish Yadav Company Secretary Ph: 0120 - 2240411, 0120 - 5069978
-----	--	--

23.	Name, Address, Tel. & Fax No., Registration No. of the Auditor	CS Karishma Singh Membership No. ACS 26054/CP No. 16055 Agarwal S. & Associates, Company Secretaries, 119 & 127, Vardhman Star City Mall, Sector 7, Dwarka, New Delhi-110075 Mobile: 9711611206
-----	--	--

24.	Appointment of common agency for share registry work, if yes (Name & address)	Karvy Computershare Private Limited., Karvy House, 46, Avenue 4, Street No. II, Banjara Hills, Hyderabad-500034. Tel No. +91-40-2331-2454/2332-0751/752/251
-----	---	--

25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name)	Nil
-----	--	-----



For Agarwal S. & Associates
Company Secretaries

Karishma Singh

CS Karishma Singh
Partner

ACS No.: 26054
C.P No.: 16055

Date:
24.07.2018
Place: New
Delhi

R:/KCPL/SPI/AUDIT/55A
DATE:06/07/2018

THE COMPANY SECRETARY
SPL INDUSTRIES LIMITED
3RD FLOOR,5/66
PADAMSINGH ROAD
KAROL BAGH
NEW DELHI
110005

Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 30/06/2018.

1. That the Total issued capital of the company is 29000004 Equity Shares of Rs.10/- each, out of which:
 - a) 466 Shareholders representing 870632 Equity Shares constituting 3.00% of the subscribed and paid up capital are held in Physical Form.
 - b) 4461 Shareholders representing 25847264 Equity Shares constituting 89.13% of the subscribed and paid up capital are held in Electronic Form through NSDL.
 - c) 2548 Shareholders representing 2282108 Equity Shares constituting 7.87% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY COMPUTERSHARE (P) LIMITED



Suresh Babu D
Deputy Manager



Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.
T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636