

16th October, 2023

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|---|---|
| <p>Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (E), Mumbai 400051 NSE Symbol: SPLIL</p> | <p>Listing Department BSE Limited Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 532651</p> |
|---|---|

Subject- Compliance Certificate u/r 76 of SEBI (Depositories and Participants) Regulation, 2018 for quarter ended September 30th, 2023

Dear Sir/Madam,

As required under Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018, we enclose here with certificate, issued by M/s Agarwal S. & Associates, Practicing Company Secretaries, for the quarter ended 30th September, 2023, for your information and record.

Truly Yours
For, **SPL Industries Limited**

**Vishal
Srivastava**

Digitally signed by Vishal Srivastava
DN: c=IN, st=Rajasthan,
2.5.4.20a-ec08dec19147eb4604b4bddd67ee1a05af
c03b66d07b2516527416d492be
postalCode=300012, st=raja rajya ka mohalla .
gram post nayla via kandi. Nayla. Jaipur.
serialNumber=544618c715485a8475e85da50ba9
47d956675320ae5b2078938517f1e1c
o=National -ra-vishal Srivastava
Date: 2023.10.16 16:32:11 +05'30'

Vishal Srivastava
(Company Secretary &
Compliance Officer)



RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | | | | |
|-----|---|---|--|--|--|---|
| 1. | For the Quarter ended | 30TH SEPTEMBER, 2023 | | | | |
| 2. | ISIN No. | INE978G01016 | | | | |
| 3. | Face Value | Equity Shares – Rs.10/- Each | | | | |
| 4. | Name of the Company | SPL Industries Limited | | | | |
| 5. | Registered Office Address | Office No. 202, IInd Floor, Vikramaditya Tower, Alaknanda Market, Kalkaji, New Delhi- 110019 | | | | |
| 6. | Correspondence Address | Plot No. 21, Sector 6, Faridabad – 121006, Haryana | | | | |
| 7. | Telephone & Fax No(s) | 011-42427643; 0129-4282375 | | | | |
| 8. | E-mail Address | cs@spllimited.com | | | | |
| 9. | Names of the Stock Exchanges where the Company's Securities listed | Equity Shares at National Stock Exchange of India Limited and BSE Limited | | | | |
| | | Number of Shares | | % of Total Issued Capital | | |
| 10. | Issued Capital | 2,90,00,004 | | 100 % | | |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | | | | | |
| | A) BSE Limited, Mumbai | 2,90,00,004 | | 100 % | | |
| | B) National Stock Exchange of India Limited, Mumbai | 2,90,00,004 | | 100 % | | |
| 12. | Held in Dematerialized Form in CDSL | 3,921,254 | | 13.52% | | |
| 13. | Held in Dematerialized Form in NSDL | 24,208,151 | | 83.48% | | |
| 14. | Physical | 8,70,599 | | 3.00% | | |
| 15. | Total number of Shares (12+13+14) | 2,90,00,004 | | 100.00% | | |
| 16. | Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15) | | | | | |
| | Not Applicable | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: Not Applicable | | | | | |
| | Particulars *** | No. of Shares | Applied / Not applied for listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL |
| | | | | | | In-principle approval pending for SE (specify names) |
| | ***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) | | | | | |
| 18. | Register of Members is updated (Yes / No) If not, updated up to which date | | | | YES | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | | | | Not Applicable | |

| | | | | |
|-----|---|--|----------------------|-------------------------|
| 20. | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | Not Applicable | | |
| 21. | Mentioned the total Number of requests, if any, confirmed after 21 days and the total Number of requests pending beyond 21 days with the reason for delay | | | |
| | Total Number of DEMAT Requests | No. of Requests | No. of Shares | Reason for Delay |
| | Confirmed after 21 days | Nil | Nil | Not Applicable |
| | Pending for more than 21 days | Nil | Nil | Not Applicable |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | CS Vishal Srivastava Company Secretary Ph: - 8502907231 | | |
| 23. | Name, Address, Telephone & Fax Number and Registration No. of the Auditor | CS Garima Grover, Partner Membership No. ACS 27100/CP No. 23626 Agarwal S. & Associates, Company Secretaries, D-427, 2 nd Floor, Palam Extn., Ramphal Chowk, Sector 7, Dwarka, New Delhi-110075 Telephone No.: 011-45052182 | | |
| 24. | Appointment of Common Agency for Share Registry work, if Yes (Name & Address) | KFin Technologies Limited {formerly known as KFin Technologies Private Limited} Selenium Building Tower-B, Plot No. 31&32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana – 500032. Telephone : 040 –67162222 E-mail: elnward.ris@kfintech.com | | |
| 25. | Any other detail that the Auditor / Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | Not Applicable | | |

FOR AGARWAL S. & ASSOCIATES

Company Secretaries

ICSI Unique Code: P2003DE049100

Peer Review Cert. No.: 2725/2022

GARIMA Digitally signed by
GARIMA GROVER
GROVER Date: 2023.10.16
15:35:19 +05'30'

CS Garima Grover

Partner

ACS:27100

CP:23626

Place: New Delhi

Date: 16.10.2023

UDIN: A027100E001324253

R:/KFIN/SPI/AUDIT/55A

DATE:11/10/2023

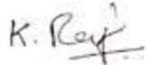
THE COMPANY SECRETARY
SPL INDUSTRIES LIMITED
202, IIND FLOOR
VIKRAMADITYA TOWER
ALAKNANDA MARKET
KALKAJI, NEW DELHI
110019

Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 30/09/2023.

1. That the Total issued capital of the company is 29000004 Equity Shares of Rs.10/- each, out of which:
 - a) 351 Shareholders representing 870599 Equity Shares constituting 3.00% of the subscribed and paid up capital are held in Physical Form.
 - b) 5430 Shareholders representing 24208151 Equity Shares constituting 83.48% of the subscribed and paid up capital are held in Electronic Form through NSDL.
 - c) 9955 Shareholders representing 3921254 Equity Shares constituting 13.52% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Thanking you,
For KFIN TECHNOLOGIES LIMITED
(Formerly known as KFin Technologies Private Limited)Raj Kumar Kale
Asst. Vice President